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February 25, 2002

Ned J. Tonner
Attorney at Law
203 North Cullen St.
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Re: Guardianship of Martha E. Ham

Dear Ned:

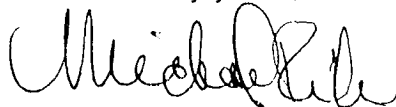
This letter is to advise you that in discussing this matter with my client, Kyle Hamilton, my client has requested that I advise you that you are acting, by representing Martha E. Ham, in a position of a conflict of interest.

When this guardianship was first instituted you referred Kyle Hamilton to Richard M. O'Brien, an attorney who rents office space from me. You then represented Mrs. Ham. The guardianship was nominally contested and Ms. Hamilton was appointed guardian of her mother. You advised Ms. Hamilton that you knew a lady, who you represented, to take care of her mother and her name was, Tonjua I. Gray. You told Ms. Hamilton that you knew her to be a good person and that you represented her on various legal matters. You advised Ms. Hamilton before the guardianship was even initiated that she would not be named unless she hired Tonjua Gray.

You then prepared for Ms. Hamilton a contract agreement between Ms. Hamilton, acting as the guardian, to enter into with Ms. Gray. You are the one that established the compensation for Ms. Gray. Furthermore, at one time it is Ms. Hamilton's understanding that you were also representing Mary Kobek, who is the adult sister of Ms. Ham and whose interests are opposed to both Ms. Ham and Ms. Hamilton.

In view of this conflict this letter is to advise you that if you do not withdraw, then we will file the necessary petitions.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Michael Riley". The signature is written in a cursive, flowing style with a large initial "M".

Michael Riley
Attorney-at-Law

MRvlh

cc: Kyle Hamilton